

“For Your Information”

(A periodic publication by Sherwood Oaks Executive Director, Annette McPeek)

February 2, 2024



Early Spring?

Punxsatwaney Phil did not see his shadow this morning. Will we get an early spring?

Medical Expense Deduction & Tax Letters

The 2023 medical expense deduction letter and tax letters for Sherwood Oaks and The Sherwood Oaks Fund were distributed this week. As with any tax issue, we are not providing tax advice and recommend you consult with a qualified tax professional regarding your deductibility of these expenses.

Extra copies of the medical expense deduction letter are available at the reception desk. A copy has also been uploaded to the SO App, under the “forms” section. Question regarding tax letters for Sherwood Oaks or The Sherwood Oaks Fund should be directed to Tabby Alford at ext. 8460.

Tax Documents for Glenn McElroy

If you use McElroy & Lawry CPAs to complete your income tax returns, you may bring your information to the reception desk for safekeeping until March 1 pickup. Completed tax documents will be returned on April 1. If you need to speak to Glenn, he can be reached at 412-364-4466.

Ash Wednesday

Ash Wednesday services will be held on Wednesday, February 14 for both Roman Catholics and Protestants. The Protestant service, which will begin at 4:15 p.m. in the Auditorium, will include music, scripture, prayers, reflections, and the imposition of ashes. Leading the service will be resident pastors Alick Kennedy and Jean Henderson. They will also impose ashes for Protestant residents and staff in the early afternoon on the health center units.

Roman Catholic residents and staff may receive Imposition of Ashes in the Chapel (lower level – beside the Medical Office) between 11:30 a.m. - 12:30 p.m. Ashes will be imposed in the early afternoon on the health units.