

“For Your Information”

(A periodic publication by Sherwood Oaks Executive Director, Annette McPeck)

February 3, 2023

Dish Machine

The dish machine in the kitchen is out of service. Parts have been ordered and we expect it to be fixed in approximately one week. Unfortunately, this means that all meals in the Café and Main Dining Room will be served on paper and plastic products. I apologize for this inconvenience.

Resident Get Together

A resident get together will be held on Friday, February 17 at 1:30 PM in the Auditorium. Mike Mills, Director of Security & Transportation will speak to you about his areas of responsibility, and I will provide a brief campus update.

Scams

The latest scam reported is callers offering "free orthopedic braces" and all you do is provide them with your Medicare number. I want to remind you to never give out identifying information, including Medicare or Social Security numbers, if someone unknown to you asks for it or it is requested on a phone call you did not initiate.

Tax Documents for Glenn McElroy

If you use McElroy & Lawry CPAs to complete your income tax returns, please leave your information at the reception desk for pickup on March 1. Completed tax documents will be returned on April 1. If you need to speak to Glenn, he can be reached at 412-364-4466.

Medical Expense Deduction Letter

The medical expense deduction letters were distributed this week. The monthly computation is higher for 2022 than years past due to unusually higher costs in the health center last year. Those costs are allocated among all residents and our overall campus census was lower in 2022. As with any tax issue, we are not providing tax advice and recommend you consult with a qualified tax professional regarding your deductibility of this expense.

Auditorium/Stage Project

Gary Whoric and I met with the SORA Auditorium Task Force this week. We reviewed their request to schedule stage renovation construction in the summer to enable spring resident programming. After follow-up discussion with the UPMC project manager, we are slated for a Tuesday, May 30 start date. The project is expected to take three months and we will work to request inspections well in advance of August 31. For now, we will accept room reservations for the Auditorium through May 28. We do not expect any change in card room availability.