

# *“For Your Information”*

(A periodic publication by Sherwood Oaks Executive Director, Annette McPeck)

**March 6, 2019**

## **Charitable Gift Annuities**

The recent change in the federal income tax laws have created an opportunity and a challenge to charitable individuals. New strategies need to be examined and charitable gift annuities have emerged as a way to increase income and decrease taxes while supporting your favorite charities.

James Connell, charitable estate and gift planning specialist, will be here on Monday, March 11 to speak to you about how charitably minded individuals have used gift annuities to solve real life issues in both their financial and charitable lives. We’ve had a number of residents donate to Sherwood Oaks over the years using the charitable gift program.

This informational session will be held in the Auditorium at 1:30 PM.

## **Lobby Restrooms Update**

The renovation of the lobby restrooms is progressing and we are cautiously optimistic that all work can be completed by March 16.

## **Spring Forward**

Remember to turn your clocks ahead one hour on Saturday night, March 9, before you go to bed.

